



HAITONG BANK, S.A.

Share Capital: €844.769.000

Head Office: Rua Alexandre Herculano, 38, 1269-180 Lisboa

Registered in Conservatória do Registo Comercial de Lisboa under
Number n.º 501 385 932

**Haitong Bank, S.A. announces the issuance of instruments eligible as Additional
Tier 1**

Haitong Bank, S.A. informs that it has issued today fixed rate perpetual instruments eligible as own additional funds of level 1 ("Additional Tier 1"), in the amount of USD 130.000.000, denominated as "Fixed Rate Perpetual Deeply Subordinated Additional Tier 1 Resettable Instruments".

Lisbon, 27th March 2018.

HAITONG BANK, S.A.