

**HAITONG BANK, S.A.**

Share Capital: € 844.769.000

Head Office: Rua Alexandre Herculano, 38 – 1269-161 Lisboa

Registered: Conservatória do Registo Comercial de Lisboa

Number 501385 932

**Haitong Bank, S.A. announces the sale of London and New York subsidiaries**

Haitong Bank, SA hereby informs that has entered into two agreements with Haitong International (BVI) Limited, an entity fully owned by Haitong International Securities Group Limited, to dispose the entire capital of the following existing Haitong Bank subsidiaries:

- (a) Haitong Securities USA LLC.
- (b) Haitong (UK) Limited.
- (c) Haitong Securities (UK) Limited.

Upon completion of these transactions, which are subject to obtaining the relevant regulatory permissions, the concerned entities will no longer be Haitong Bank, S.A. subsidiaries and will be excluded from the respective consolidation perimeter.

Lisbon, 15th December, 2017

**HAITONG BANK, S.A.**